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June 30, 2016

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Honorable Victor Marrero  
United States District Court  
Southern District of New York  
500 Pearl Street  
New York, NY 10007-1312

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Re: Westminster Securities Corp. v. Uranium Energy Corp. et al.  
Case No. 1:15-cv-04181-VM

Dear Judge Marrero:

Undersigned counsel for Uranium Energy Corporation and UEC Concentric Merge Corporation respectfully requests the Court's permission to appear telephonically at the July 15, 2016 Scheduling Conference in the above-captioned matter. It is our understanding, from your judicial assistant, Daniella, that we may call directly into the courtroom at (212) 805-7966, at the designated start time of 10:30 a.m. EST.

Thank you for your consideration.

Very truly yours,



Michael S. Rubin

cc: Kenneth A. Zitter, Esq.  
John Fellas, Esq.  
Hagit Elul, Esq.

MSR:llf  
PHOENIX 55243-2 309028v1

SO ORDERED. Request GRANTED. Defense counsel may appear by telephone at the conference on this matter on 7-15-16.  
6-30-16  
DATE VICTOR MARRERO, U.S.D.J.